



## STUDENT'S 2021 INCOME INFORMATION

Important Note: The instructions below apply to the student and spouse if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2021 had a change in marital status after December 31, 2021

1. Check only one box below.

- The student has used the IRS Data Retrieval Tool (DRT) in FAFSA on the Web to retrieve and transfer 2021 IRS income tax return information into the FAFSA.
- The student is unable or chooses not to use the IRS DRT and instead will provide a copy of 2021 IRS Tax Return Transcript A 2021 Tax Return Transcript can be obtained online at [www.irs.gov/transcript](http://www.irs.gov/transcript) or by calling 1-800-908-9946. Make sure to order the Tax Return Transcript and not the Tax Account Transcript.
- The student will not file and is not required to file a 2021 federal income tax return. (See number 2 below.)

2. If you did not file and are not required to file a 2021 federal income tax return, list below your employer(s) and any income received in 2021. Please submit copies of any W-2 forms or other earnings statements. NOTE: For Independent Students, provide documentation using Form 4599(e) (01-6-01) If Tw 21.064 0 Td Tc -Tw 0.322 0s.9(e) JTJ 0 Tc 0 Tw 3.016

INDIVIDUALS WHO FILED A ~~2021~~ 2021 AMENDED IRS INCOME TAX RETURN

An individual who filed an amended IRS income

**IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE** (To be signed at the Institution)

1. The student must appear in person at Western New England University to verify his or her identity by presenting an unexpired valid government issued photo identification (ID), such as, but not limited to:

- driver's license
- other state issued ID
- passport

2. In addition, the student must sign, in the presence of the institutional official the statement below.

The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

**STATEMENT OF EDUCATIONAL PURPOSE**

I certify that I \_\_\_\_\_ am the individual signatory of this Statement of Educational  
Print Student's Name

Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Western New England University for 2022-2024.

\_\_\_\_\_  
Student's Signature Student's ID Number Date

If the student is unable to appear in person at Western New England University to verify his or her identity, the student may have a notary outside of the university verify his or her identity. He/she must provide one of the forms of identification listed above in person to the notary and provide a copy of this identification to Western New England University along with the above Statement of Educational Purpose signed and notarized.

**NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT**

State of \_\_\_\_\_ City/County of \_\_\_\_\_

On \_\_\_\_\_ before me, \_\_\_\_\_,  
(Date) (Notary's name)

personally appeared \_\_\_\_\_, and provided to me  
(Printed name of signer)

on basis of satisfactory evidence of identification \_\_\_\_\_  
(Type of government issued photo ID provided)

to be the above named person who signed the foregoing instrument.

WITNESS my hand and official seal \_\_\_\_\_  
(seal) (Notary signature)

My commission expires on \_\_\_\_\_  
(Date)

## CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that ~~the~~ information reported is complete and correct. If student is dependent, the parent whose information was reported on the FAFSA must sign and date.

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